

# MASSACHUSETTS BAPTIST CHARITABLE SOCIETY

Incorporated February 3, 1821, to aid the Clergy and Clergy Families of  
The American Baptist Churches of Massachusetts

Mr. Doug Tatreau  
TREASURER  
38 Marwill Street  
Albany, NY 12203  
Phone: 518-462-2446  
Fax: 518-462-1882  
Email: [dtatreau1@nycap.rr.com](mailto:dtatreau1@nycap.rr.com)

Rev. Dr. Jean Wright  
EXECUTIVE DIRECTOR  
14 Juniper Point Road  
Groton, MA 01450  
Phone: 978-448-0451  
Fax: 978-448-2534  
Email: [revwright@charter.net](mailto:revwright@charter.net)

## GRANTEE INFORMATION UPDATING QUESTIONNAIRE CONFIDENTIAL INFORMATION - 2007

Name: \_\_\_\_\_ Address: \_\_\_\_\_

How long at this address? \_\_\_\_\_ Telephone Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Dependents – Please include names and ages:

\_\_\_\_\_  
\_\_\_\_\_

Next of Kin or Whom to Contact in an Emergency:

Name \_\_\_\_\_  
Address \_\_\_\_\_  
Telephone \_\_\_\_\_ E-mail: \_\_\_\_\_

### Financial Information

Have there been any major changes in your income/expenses since the last questionnaire?  
Yes \_\_\_\_\_ No \_\_\_\_\_ Please explain.

\_\_\_\_\_  
\_\_\_\_\_

#### Income (per month):

Employment \$ \_\_\_\_\_  
Social Security \$ \_\_\_\_\_  
Retirement Funds \$ \_\_\_\_\_  
Interest Income  
(Savings, IRA's, etc.) \$ \_\_\_\_\_  
Family Assistance \$ \_\_\_\_\_  
Other income (rental, etc.) \$ \_\_\_\_\_  
Charitable Society \$ \_\_\_\_\_  
Total Income \$ \_\_\_\_\_

#### Expenses (per month):

Rent/Mortgage \$ \_\_\_\_\_  
Utilities \$ \_\_\_\_\_  
Telephone \$ \_\_\_\_\_  
Medical \$ \_\_\_\_\_  
Food \$ \_\_\_\_\_  
Transportation \$ \_\_\_\_\_  
Clothing \$ \_\_\_\_\_  
Other \$ \_\_\_\_\_  
Total Expenses \$ \_\_\_\_\_

I certify that the above information is correct.

\_\_\_\_\_  
Signature of Grantee

\_\_\_\_\_  
Date

CONFIDENTIAL INFORMATION

#### RETURN TO:

The Rev. Dr. Jean Wright, Executive Director, 14 Juniper Point Road, Groton, MA 01450