

# MASSACHUSETTS BAPTIST CHARITABLE SOCIETY

Incorporated February 3, 1821 to aid clergy and clergy families of  
The American Baptist Churches of Massachusetts

The Rev. Dr. G. Jean Wright, Executive Director  
14 Juniper Point Road  
Groton, MA 01450

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## APPLICATION FOR GRANT TOWARDS EDUCATIONAL LOANS – Confidential Information

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_ Zip \_\_\_\_\_

Telephone No. (h) \_\_\_\_\_ (o) \_\_\_\_\_ Marital Status: \_\_\_\_\_

Number of Dependents (including spouse): \_\_\_\_\_ Ages of children: \_\_\_\_\_ Church  
Membership Maintained At: \_\_\_\_\_

Seminary Attended: \_\_\_\_\_ Degree \_\_\_\_\_ Year \_\_\_\_\_

Ordination Status: \_\_\_\_\_ Where: \_\_\_\_\_ When: \_\_\_\_\_

ABC Ordination: Yes \_\_\_ No \_\_\_ Region \_\_\_\_\_ Date \_\_\_\_\_

If no, is your ordination ABC recognized? Yes \_\_\_ No \_\_\_ Region \_\_\_\_\_ Date \_\_\_\_\_

Current Ministry and/or Work Location/s: \_\_\_\_\_

How Long in Position/s: \_\_\_\_\_

Bi-Vocational: Yes \_\_\_ No \_\_\_

### Student Loans Outstanding: (Please List All Loans; use extra pages if necessary)

Loan 1: Initial Amt: \$ \_\_\_\_\_ Type: Stafford Subsidized \_\_\_ Unsubsidized \_\_\_ Year

Loan obtained: \_\_\_\_\_ Years Remaining on Loan: \_\_\_\_\_ Ever deferred the loan? \_\_\_\_\_

Current Outstanding Balance: \$ \_\_\_\_\_ Have you ever defaulted on the loan? \_\_\_\_\_

Loan 2: Initial Amt: \$ \_\_\_\_\_ Type: Stafford Subsidized \_\_\_ Unsubsidized \_\_\_ Year

Loan obtained: \_\_\_\_\_ Years Remaining on Loan: \_\_\_\_\_ Ever deferred the loan? \_\_\_\_\_

Current Outstanding Balance: \$ \_\_\_\_\_ Have you ever defaulted on the loan? \_\_\_\_\_

Loan 3: Initial Amt: \$ \_\_\_\_\_ Type: Stafford Subsidized \_\_\_ Unsubsidized \_\_\_ Year

Loan obtained: \_\_\_\_\_ Years Remaining on Loan: \_\_\_\_\_ Ever deferred the loan? \_\_\_\_\_

Current Outstanding Balance: \$ \_\_\_\_\_ Have you ever defaulted on the loan? \_\_\_\_\_

Loan 4: Initial Amt: \$ \_\_\_\_\_ Type: Stafford Subsidized \_\_\_ Unsubsidized \_\_\_ Year

Loan obtained: \_\_\_\_\_ Years Remaining on Loan: \_\_\_\_\_ Ever deferred the loan? \_\_\_\_\_

Current Outstanding Balance: \$ \_\_\_\_\_ Have you ever defaulted on the loan? \_\_\_\_\_

**Total Indebtedness** for Student Loans: \$ \_\_\_\_\_

**Current Annual Educational Loan Payments** \$ \_\_\_\_\_

How much has been paid on your education loans during this calendar year? \$ \_\_\_\_\_

(Please provide documentation of payments. Thank you.)

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## APPLICATION FOR GRANT TOWARDS EDUCATIONAL LOANS - Page 2

**Other Indebtedness** (not including student loans - such as: medical bills, car loans, credit cards, mortgage. etc.)

\_\_\_\_\_  
\_\_\_\_\_  
Total Other Indebtedness: \$ \_\_\_\_\_  
Total Indebtedness for Student Loans (Page 1) \$ \_\_\_\_\_  
**Total Indebtedness** \$ \_\_\_\_\_

### Income Statement

Applicant Salary \$ \_\_\_\_\_  
Parsonage\_\_\_\_ or Housing Allowance\_\_\_\_ \$ \_\_\_\_\_  
Rate of Interest (if purchasing home) \_\_\_\_  
Other Compensation:  
Pension \$ \_\_\_\_\_  
Car Reimbursement \$ \_\_\_\_\_  
Professional Allowance \$ \_\_\_\_\_  
Continuing Education Allowance \$ \_\_\_\_\_  
Social Security Offset \$ \_\_\_\_\_  
Other \$ \_\_\_\_\_

Spouse Employed At: \_\_\_\_\_  
In What Capacity: \_\_\_\_\_  
Salary \$ \_\_\_\_\_  
Other Family Income/Financial resources  
(Savings Accounts, CD's, Money Market  
accounts, IRS, Stocks, Bonds, Trusts, etc.) \$ \_\_\_\_\_  
**Total Income** \$ \_\_\_\_\_

Other Property Owned (Cottage, Land, Family Home, Etc.) \_\_\_\_\_

Value of other property \$ \_\_\_\_\_

Applicant: In addition to the figures on the above two pages, please attach an explanatory statement, including any other information pertinent to your situation.

**To Whom Is Check to Be Made Out (Name of Lender):** \_\_\_\_\_

**Account Number:** \_\_\_\_\_

**I HEREBY CERTIFY, to the Massachusetts Baptist Charitable Society that I have made a correct answer to each inquiry in this application, have conformed to the guidelines of the Society, and that it continues to be my purpose to devote my life to the work of the gospel ministry through the American Baptist Churches/USA, and that I need and hereby solicit aid from the Society to reduce my educational debt. I further agree to repay the grants made if I do not serve American Baptist recognized ministry for a minimum of five (5) years.**

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

CONFIDENTIAL INFORMATION

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## **Criteria for Applicants for Grant towards Repayment of Educational Loans**

### PURPOSE OF THE EDUCATION GRANTS

*Grants from the Charitable Society for repayment of education loans are meant to accelerate the repayment of clergy education loans undertaken in preparation for ordained ministry. They are not meant to replace regularly scheduled payments.*

1. Applicant must meet requirements of Society By-laws regarding ministry in Massachusetts and ordination. (i.e., The applicant must have standing as an ordained American Baptist minister, be listed in the TABCOM directory, and be currently serving in a recognized ministry in Massachusetts).
2. Applicant must have graduated within the last ten (10) years from the degree program for which educational loans were obtained and remain unpaid. (Undergraduate, Master's and/or Doctoral programs)
3. Applicants may apply on a yearly basis for a grant and no more than three annual grants will be given.
4. Grants will range up to \$2,500.00 per year based upon the discretion of the Society's Executive Committee and a completed application form (updated for those who are reapplying).
5. Applications must be received by December 31. The amount of the grant will then be authorized at the next regularly scheduled meeting of the Society Executive Committee.

Please mail the completed application with any accompanying materials by **December 31** of each year to:

The Rev. Jean Wright, D.Min.  
Executive Director  
Massachusetts Baptist Charitable Society  
14 Juniper Point Road, Groton, MA 01450  
Phone: 978-448-0451 Fax: 978-448-2534 Email: revwright@charter.net