

MASSACHUSETTS BAPTIST CHARITABLE SOCIETY

Incorporated February 3, 1821, to aid the Clergy and Clergy Families of
The American Baptist Churches of Massachusetts

Mr. Doug Tatreau, Treasurer
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GRANTEE INFORMATION UPDATING QUESTIONNAIRE CONFIDENTIAL INFORMATION

Date: _____

Name: _____ Address: _____

How long at this address? _____ Telephone Number: _____ Date of Birth: _____

Dependents – Please include names and ages:

Next of Kin or Whom to Contact in an Emergency:

Name _____
Address _____
Telephone _____ E-mail: _____

Financial Information

Have there been any major changes in your income/expenses since the last questionnaire?
Yes _____ No _____ Please explain.

Income (per month):

Employment	\$ _____
Social Security	\$ _____
Retirement Funds	\$ _____
Interest Income	_____
(Savings, IRAs, etc.)	\$ _____
Family Assistance	\$ _____
Other income (rental, etc.)	\$ _____
Charitable Society	\$ _____
Total Income	\$ _____

Expenses (per month):

Rent/Mortgage	\$ _____
Utilities	\$ _____
Telephone	\$ _____
Medical	\$ _____
Food	\$ _____
Transportation	\$ _____
Clothing	\$ _____
Other	\$ _____
Total Expenses	\$ _____

I certify that the above information is correct.

Signature of Grantee

Date

CONFIDENTIAL INFORMATION

RETURN TO:

The Rev. Dr. Jean Wright, Executive Director, 14 Juniper Point Road, Groton, MA 01450